In re _______,

UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE

Case No. _____08-06279

hereby give	HAS BEEN FILED IN THIS CASE or constructions and notice pursuant to Rule 3 curity, of the claim referenced in this evidence.	3001(e)(2), Fed. R. Bankr. P., of t	
Citibank, N.A. Name of Transferee		Citibank, SD, N.A. Name of Transferor	
	Sioux Falls, SD 57117	Phone: 1-800-846-8444	
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	1-800-846-8444 Digits of Acct #:4328	Last Four Digits of Acet. #:	4328
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Comptroller of the Currency Administrator of National Banks

Washington, DC 20219

July 5, 2011

Mr. Brian D. Christiansen Skadden, Arps, Slate, Meagher & Flom LLP 1440 New York Avenue, N.W. Washington, D.C. 20005

Re:

Application to merge Citibank (South Dakota), National Association, Sioux Falls, South Dakota, into Citibank, N.A., Las Vegas, Nevada

Application Control Number: 2011-ML-02-0004

Dear Mr. Christiansen:

This letter is the official certification from the Office of the Comptroller of the Currency of the merger of Citibank (South Dakota), National Association, Sioux Falls, South Dakota, into Citibank, N.A., Las Vegas, Nevada, effective July 1, 2011.

At consummation, Citibank NA's head office location became 701 East 60th Street North, Sioux Falls, South Dakota.

Sincerely,

David Reilly

Large Bank Licensing Lead Expert



Memorandum

To: U.S. Bankruptcy Courts

From: Citigroup NAO&T Legal Department

Date: June 15, 2011

Re: Merger of Citibank (South Dakota), N.A. into Citibank, N.A.

On July 1, 2011, **Citibank (South Dakota), N.A.** will merge into **Citibank, N.A.** All claims held by Citibank (South Dakota), N.A. will be transferred to Citibank, N.A.